**Market Notice**

**Date: 12 December 2012**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES (PTY) LIMITED –“SHS06”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES (PTY) LIMITED “SHS06”** on Interest Rate Market with effect from 6 December 2012 under its Domestic Medium Term Note Programme dated 07 December 2011

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 3,500,000,000.00

**Total Notes Outstanding** R 2,467,000,000.00

**Bond Code** SHS06

**Nominal Issued** R 580,000,000.00

**Issue Price** 100%

**Coupon** 7.325% (3 Month Jibar as a 07 December 2012 of 5.125% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 December 2017

**Books Close** 2 March, 2 June, 2 September, 2 December

**Interest Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17h00 on 1 March,1 June, 1 September, 1 December

**Issue Date** 12 December 2012

**Date Convention** Following

**Interest Commencement Date** 12 December 2012

**First Interest Date** 12 March 2013

**ISIN No.** ZAG000101866

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